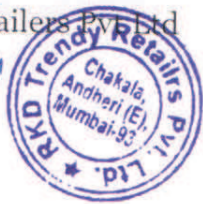


Name of the Company: R.K.D. TRENDY RETAILERS PRIVATE LIMITED (Transferor Company)

Amt in Rupees	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	Six months ended Audited
	2017-18	2016-17	2015-16	30/09/2018
Equity Paid up Capital	1,00,000	1,00,000	1,00,000	1,00,000
Reserves and surplus	31,17,832	28,92,253	26,38,486	32,43,183
Carry forward losses	0	0	0	0
Net Worth	32,17,832	29,92,253	27,38,486	33,43,183
Miscellaneous Expenditure	0	0	0	0
Secured Loans	88,74,736.70	1,01,03,547.97	1,00,98,070	1,00,70,647
Unsecured Loans	32,11,241.36	0	56,02,319	14,74,186
Fixed Assets incl. CWIP	0	10,82,104	12,06,736	7,55,877
Income from Operations	2,33,17,183.95	2,48,50,253.18	3,16,88,426.26	82,53,920
Total Income	2,33,21,147.76	2,48,53,632.18	3,27,91,258.00	82,56,420
Total Expenditure	2,30,02,248.79	2,45,53,429.32	3,19,00,098	81,31,068
Profit before Tax	3,18,898.97	3,00,202.86	8,91,160.46	1,25,351
Profit after Tax	2,37,230.97	1,69,766.86	4,95,738.46	1,25,351
Cash profit	5,44,995.97	6,27,414.86	12,53,881.46	2,25,481
EPS	3.39	2.43	7.08	1.79
Book value	321.78	299.23	273.84	334.31

for RKD Trendy Retailers Pvt Ltd

M.N. Sawla  
Director



# HIMALCHULI FOOD PRODUCTS LIMITED

Reg Off : B-102, Saraswati Apt. Radhakrishna, Marg Mogra  
Village, Andheri (East), Mumbai - 400069  
Phone: 022-26875180  
Email : himalchulifoodproducts@gmail.com  
Website: www.hfpltd.in  
CIN: L15400MH1986PLC316001

The financial details and capital evolution of the transferee and transferor companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **HIMALCHULI FOOD PRODUCTS LIMITED (TRANSFEREE COMPANY)**

(In Rupees)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	For Six months ended 30 <sup>th</sup> September, 2018
	2017-18	2016-17	2015-16	
Equity Paid up Capital	1,90,00,000	1,90,00,000	1,90,00,000	1,90,00,000
Paid up capital				
Less Calls in arrears	-	-	-	-
Add Shares forfeited	-	-	-	-
Total	1,90,00,000	1,90,00,000	1,90,00,000	1,90,00,000
Reserves and surplus	14,43,764	13,84,249	15,18,389	12,31,039
Carry forward losses	(29424524)	(29269315)	(29248246)	(295,20,216)
Net Worth	(89,80,760)	(88,85,068)	(87,29,857)	(92,89,117)
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets	0	0	0	0
Income from Operations	4,82,166	4,12,156	4,43,972	0
Total Income	4,82,166	4,12,156	4,44,052	0
Total Expenditure	5,77,858	(465118)	(465118)	3,08,357
Profit before Tax	(95,692)	(1,55,207)	(21,067)	(3,08,357)
Profit after Tax	(95,692)	(1,55,207)	(21,067)	(3,08,357)
Cash profit / ( Loss)	(95,692)	(1,55,207)	(21,067)	(3,08,357)
EPS	(0.05)	(0.08)	(0.01)	(0.16)
Book value	(4.73)	(4.68)	(4.60)	(4.89)

For Himalehuli Food Products Limited

*(Handwritten signature)*



**Nilesh Savla**  
Director



**M M GALA & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

Ref. No.: \_\_\_\_\_

Date : \_\_\_\_\_

Review Report to  
Himalchuli Food Products Limited

We have reviewed the accompanying statement of unaudited financial results of Himalchuli Food Products Limited for the period ended 30<sup>th</sup> September 2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M M Gala & Associates  
Chartered Accountants  
FRN: 124913W

CA Mahesh Murji Gala  
Proprietor, M No.116548

Date: November 02, 2018  
Place: Thane

