

HIMALCHULI FOOD PRODUCTS LIMITED

Reg Off : 2nd Floor, Vishwakarma Chambers, Majura Gate, Ring Road,
Surat – 395 002
CIN: L15400G11986PLC008652
ANNEXURE I

Part I

Statement of Standalone Audited Results for the Quarter and year ended 31/3/2017

Particulars	(Rs. In Lakh)				
	Quarter Ended			Year Ended	
	3 months ended 31/03/2017	Preceding 3 months ended 31/12/2016	Corresponding 3 months ended in the previous year 31/3/2016	Year to date figure for current period 31/03/2017	Year to date figures for the previous year ended 31/3/2016
(Refer notes below)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Income from Operations					
(a) Net Sales/ Income from Operations (Net of Excise Duty)	-	-	-	-	-
(b) Other Operating Income	-	1.44	1.70	4.12	4.44
Total Income from Operations (Net)	-	1.44	1.70	4.12	4.44
2. Expenses					
(a) Cost of materials consumed	-	-	-	-	-
(b) Purchase of stock in trade	-	-	-	-	-
(c) Change in inventories of finished goods work in progress and stock-in-trade	-	-	-	-	-
(d) Employee benefits expense	-	-	-	-	-
(e) Depreciation and amortisation expense	-	-	-	-	-
(f) Other Expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.33	0.02	-3.25	5.67	4.65
Total Expenses	3.33	0.02	-3.25	5.67	4.65
3. Profit / (Loss) from operations before other income finance costs and exceptional items (1-2)	-3.33	1.42	4.95	-1.55	-0.21
4. Other Income	-	-	0.00	-	0.00
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	-3.33	1.42	4.95	-1.55	-0.21
6. Finance Costs	-	-	-	-	-
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	-3.33	1.42	4.95	-1.55	-0.21
8. Exceptional items	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7 ± 8)	-3.33	1.42	4.95	-1.55	-0.21
10. Tax Expense	-	-	-	-	-
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	-3.33	1.42	4.95	-1.55	-0.21
12. Extraordinary Items (Net of tax expense Rs. _____ Lakhs)	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 ± 12)	-3.33	1.42	4.95	-1.55	-0.21
14. Share of Profit / (Loss) of Associates*	-	-	-	-	-
15. Minority Interest*	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest share of Profit / (Loss) of associates (13 ± 14 ± 15)	-3.33	1.42	4.95	-1.55	-0.21
17. Paid-up Equity Share Capital (face value of the share Rs. 10.00)	190.00	190.00	190.00	190.00	190.00
18. Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-277.30	-277.30	-277.30	-278.85	-277.30
19. i. Earning per share (before extraordinary items) (of----/-each) (not Annualised):					
(a) Basic	-0.18	0.07	0.26	-0.08	-0.01
(b) Diluted	-0.18	0.07	0.26	-0.08	-0.01
19. ii. Earning per share (after extraordinary items) (of----/-each) (not Annualised):					
(a) Basic	-0.18	0.07	0.26	-0.08	-0.01
(b) Diluted	-0.18	0.07	0.26	-0.08	-0.01

Note:

- The above results were reviewed by the Audit Committee and thereafter taken on record by the Board in its meeting held on 30th May, 2017 and also Auditor's Report as per audit carried out by the Statutory Auditors.
- Previous year figure have been regrouped wherever necessary.

Place: Surat
Date: 30th May, 2017

For Himalchuli Food Products Ltd.

Omprakash Agarwal
Omprakash Agarwal
Managing Director
DIN: 01680000



HIMALCHULI FOOD PRODUCTS LIMITED

Reg Off : 2nd Floor, Vishwakarma Chambers, Majura Gate, Ring Road,

Surat – 395 002

CIN: L15400GJ1986PLC008652

Standalone Statement of Assets and Liabilities		
Particulars	As at Year ended	As at Previous year ended
	(31/03/2017)	(31/03/2016)
À EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	190,00,000	190,00,000
(b) Reserves and surplus	-278,85,068	-277,29,858
(c) Money received against share warrants	-	-
Sub-total - Shareholders' funds	-88,85,068	-87,29,858
2. Share application money pending allotment	0	0
3. Minority interest *	0	0
4. Non-current liabilities		
(a) Long-term borrowings	0	0
(b) Deferred tax liabilities (net)	0	0
(c) Other long-term liabilities	0	0
(d) Long-term provisions	0	0
Sub-total - Non-current liabilities	0	0
5. Current liabilities		
(a) Short-term borrowings	29,27,599	29,68,599
(b) Trade payables	64,83,141	64,81,731
(c) Other current liabilities	0	0
(d) Short-term provisions	0	0
Sub-total - Current liabilities	94,10,740	94,50,330
TOTAL - EQUITY AND LIABILITIES	5,25,673	7,20,472
B ASSETS		
1. Non-current assets		
(a) Fixed assets	0	0
(b) Goodwill on consolidation *	0	0
(c) Non-current investments	33,595	1,94,795
(d) Deferred tax assets (net)	0	0
(e) Long-term loans and advances	38,525	38,525
(f) Other non-current assets	0	0
Sub-total - Non-current assets	72,120	2,33,320
2 Current assets		
(a) Current investments		
(b) Inventories	0	0
(c) Trade receivables	4,09,282	4,28,704
(d) Cash and cash equivalents	44,273	58,449
(e) Short-term loans and advances	0	0
(f) Other current assets	0	0
Sub-total - Current assets	4,53,555	4,87,152
TOTAL - ASSETS	5,25,673	7,20,472

Place: Surat

Date: 30th May, 2017

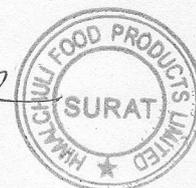
For Himalchuli Food Products Ltd.

Omprakash Agarwal

Omprakash Agarwal

DIN: 01680000

Managing Director



Independent Auditor's Report on Quarterly Financial Results and Year to Date Results of Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Himalchuli Food Products Limited
2nd Floor, Vishwakarma Chamber, Majura Gate,
Surat – 395 002

1. We have audited the quarterly financial results of **HIMALCHULI FOOD PRODUCTS LIMITED**. ('the Company') for the quarter ended 31st March, 2017 and the financial results for the year ended 31st March, 2017 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The quarterly financial results are the derived figures between the audited figures in respect of the year ended 31st March, 2017 and the published year-to-date figures up to 31st December, 2016, being the date of the end of the third quarter of the current financial year, which were subjected to limited review. The financial results for the quarter ended 31st March, 2017 have been prepared on the basis of the financial results for the Nine Month period ended 31st December, 2016, the audited annual financial statements as at and for the year ended 31st March, 2017, and the relevant requirements of the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are the responsibility of the Company's Management and have been approved by the Board of Directors of the Company. Our Responsibility is to express an opinion on these financial results based on our review of the financial results for the Nine Month period ended 31st December, 2016 which were prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies; our audit of the annual financial statements as at and for the year ended 31st March, 2017; and the relevant requirements of the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material mis-statement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:



i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and

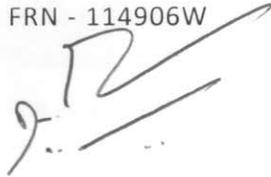
ii. give a true and fair view of the net profit / loss and other financial information for the quarter ended 31st March, 2016 and for the year ended 31st March, 2017.

4. Further, read with paragraph 1 above, we report that figures for the quarter ended 31st March 2017 represent the derived figures between the audited figures in respect of the financial year ended 31st March, 2017 and the published year-to-date figures up to 31st December, 2016, being the date of the end of the third quarter of the current financial year, which were subjected to limited review as stated in paragraph 1 above, as required under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For C. S. JARIWALA & CO

Chartered Accountants

FRN - 114906W



(Anuj C Jariwala- PARTNER)

Membership No. 109919

Place: Surat

Date : 30th May, 2017